

Mikaela Renz-Whitmore Long-range Planner

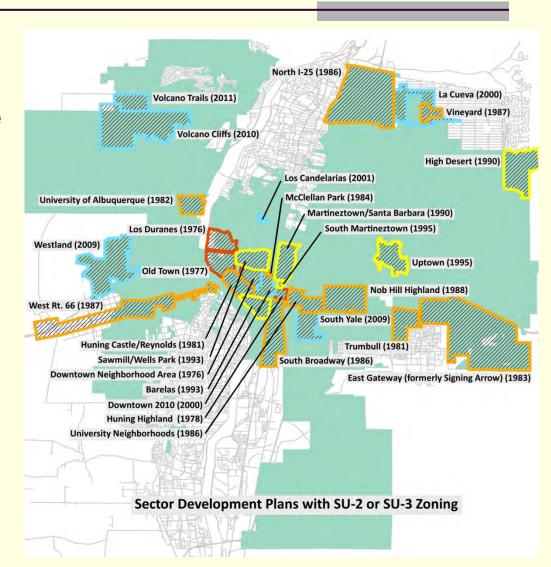
Volcano Heights Sector Development Plan

Placemaking in Suburbia:
Form-based Zoning & Open Space Incentives
NMAPA 2013

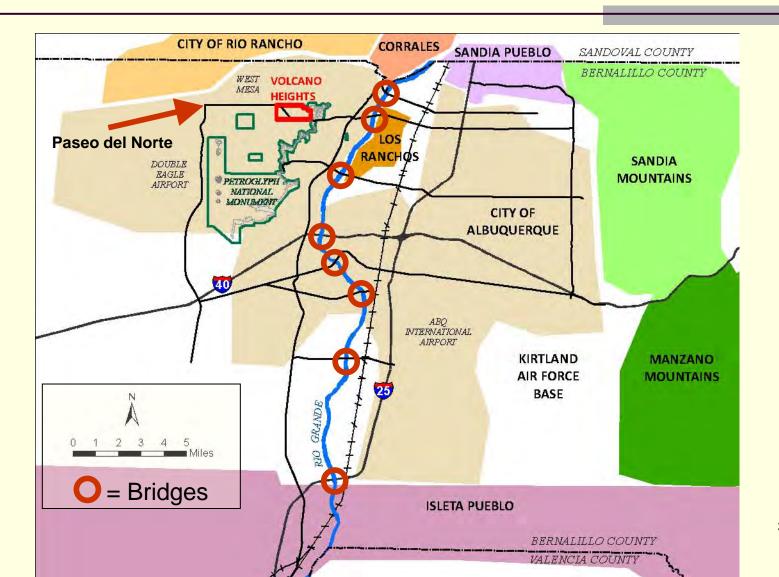
City of Albuquerque

Sector Development Plans

- Plans for small areas
- Purpose:
 - Protect and enhance special character of development
 - Set zoning, regulations, and policy

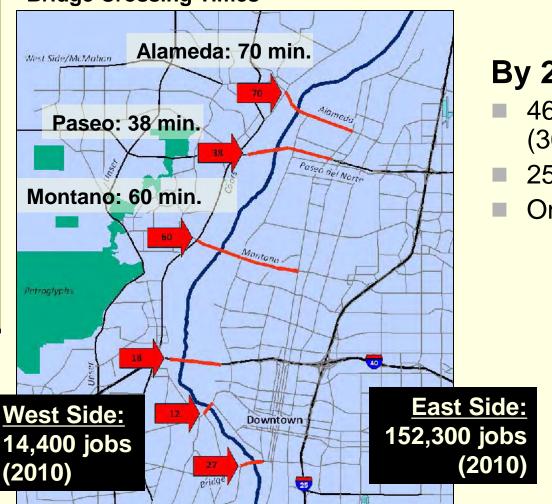


Challenge 1: West Side Growth & Traffic Growth Limits



Challenge 1: West Side Growth & Traffic Growth vs. Bridges, Jobs vs. Houses

Bridge Crossing Times

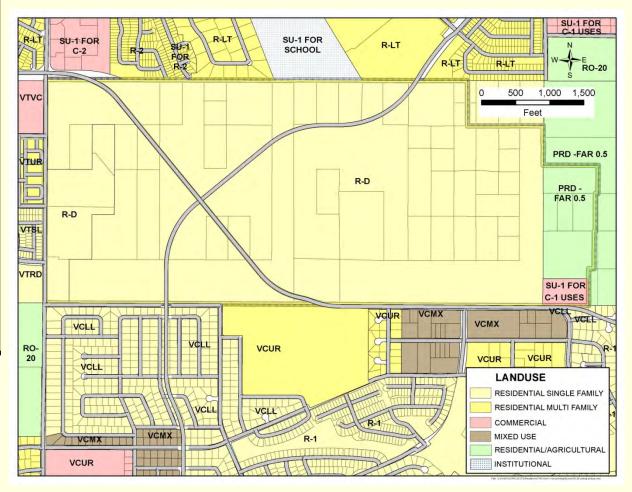


By 2035, West Side ABQ:

- 46% of new development (36,000 acres) in 4 counties
- 257,000 new residents
- Only 20% of City's jobs

Challenge 1: West Side Growth & Traffic

Existing Zoning = More of the Same





Views to Sandia Peak



Single-family homes to the north

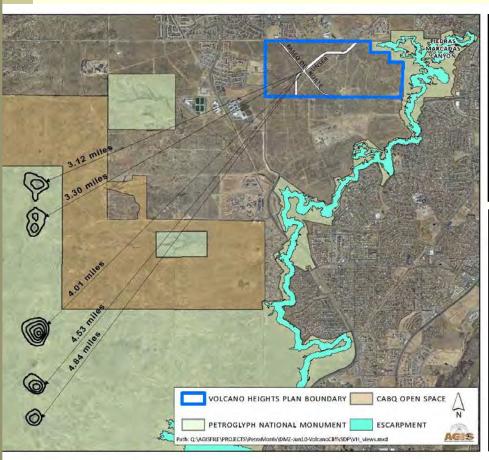


Paseo/Unser Intersection

Challenge 2: Open Space

Rock Outcroppings, Monument, & Views





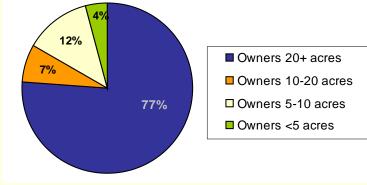




Challenge 3: Coordinating across Properties Undeveloped Area with Checkerboard Ownership

- 560 acres
- ~ 5-acre lots
- 34 owners
- 99 properties
- 5 owners =413 acres

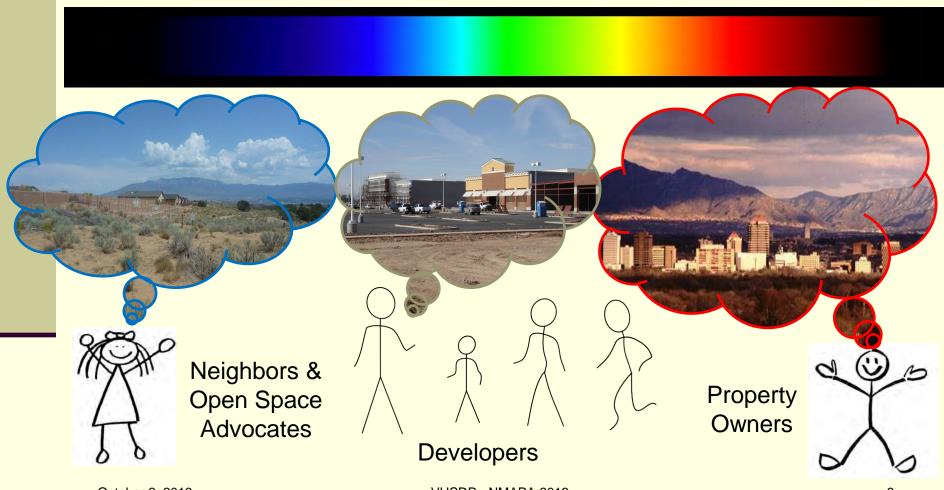






Where we started...

The Full Spectrum of Ideas



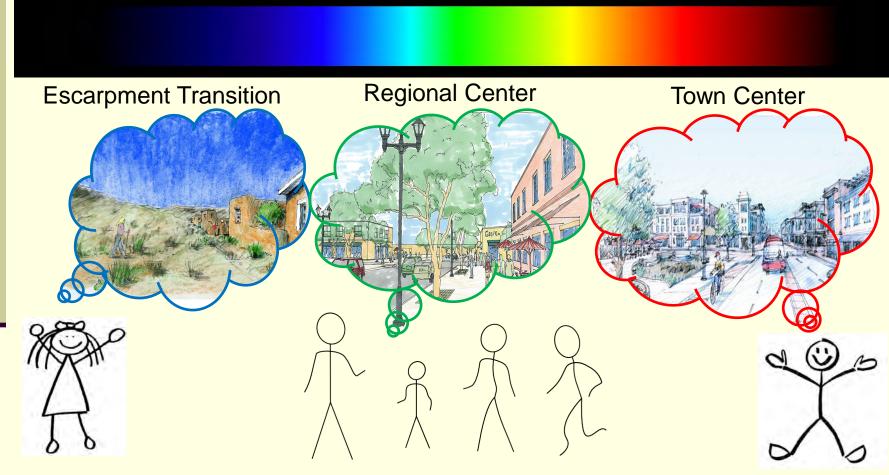
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VHSDP - NMAPA 2013

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Where we ended up...

Consensus!



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Volcano Heights SDP

Challenges

- 1. Growth & Traffic
- Open Space Preservation
- 3. Property Ownership
- Land Use/Transportation Coordination
- 5. Putting It All Together



Views to Sandia Peak



Rock Outcropping



Single-family homes to the north



Paseo/Unser Intersection

VHSDP Goal:

Create Job Center & Walkable Mixed-Use District

Major Activity Center

~ 2 million square feet of retail + office uses = ~ 5,500 jobs

High-density Residential

- < <5,000 dwelling units = \sim 13,000 residents
- ~350 Single-family
- ~300 Townhouse
- ~4,000 Multifamily

Volcano Heights
Major Activity Center
(570 acres)



Uptown Major Activity Center (595 acres)





Choosing a Zoning Strategy:

Euclidean vs. Form-based Zones

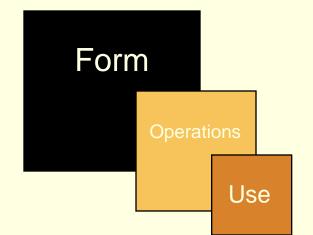
"Straight" Zoning

- Uses segregated
 - Ex: R-1 vs. C-1, etc.
- Intensity segregated
 - Ex: R-1 vs. R-2, etc.
- Form secondary
- Typically suburban

Use Operations Form

Form-based Zoning

- Uses mixed
 - Ex: Residential and commercial, etc.
- Intensity segregated
 - Ex: Transition Zones vs. Center zones
- Form primary (placemaking / visually predictable)
- Tailored for desired character
 - Urban vs. suburban, etc.



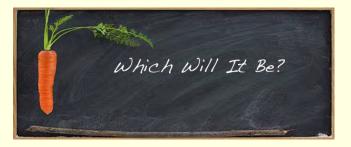
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Creating a Successful Plan:

Important Considerations

- Key development outcomes to regulate (i.e. fewest sticks)
 - Easiest to understand
 - Easiest to enforce
- Key incentives for desired development character (i.e. lots of carrots)
 - What neighbors & city want
 - What developers want



Choosing a Zoning Strategy:

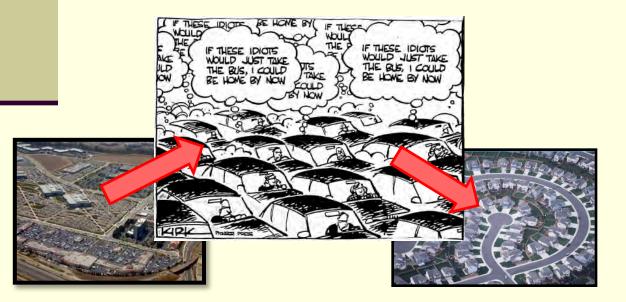
Euclidean vs. Form-based Zones (cont'd)

"Straight" Zoning

- Conflicting land-use vs. transportation
 - Auto-dependent
 - Auto-exclusive
 - Driving age only

Form-based Zoning

- Coordinated land-use and transportation
 - Multi-modal
 - Transit-supportive
 - Multi-age





Work

Coordinated Land Use & Transportation

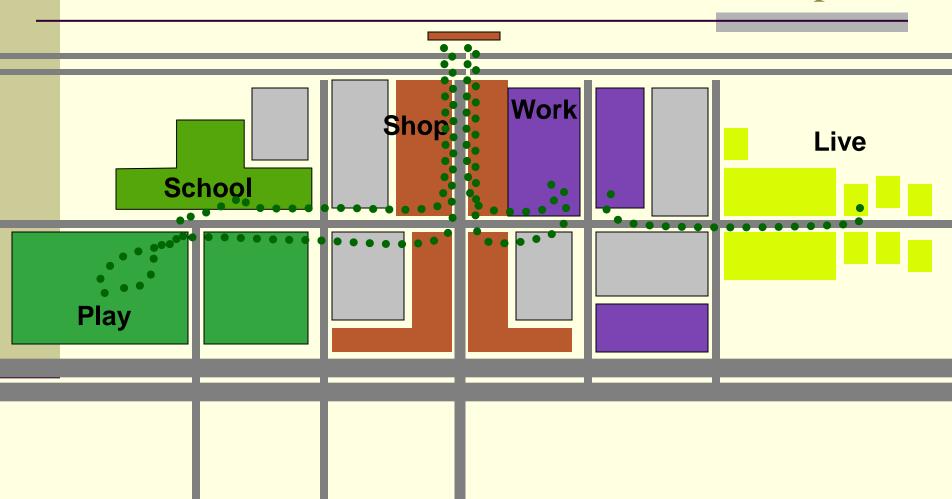
Mixed Use ("Park Once") District



Typical Results:

- <1/2 the parking needed
- <1/2 the land area for same development
- ¼ the arterial trips
- 1/6th the arterial turning movements
- <1/4 the vehicle miles traveled

Coordinated Land Use & Transportation TOWN CENTER: Transit-oriented Development



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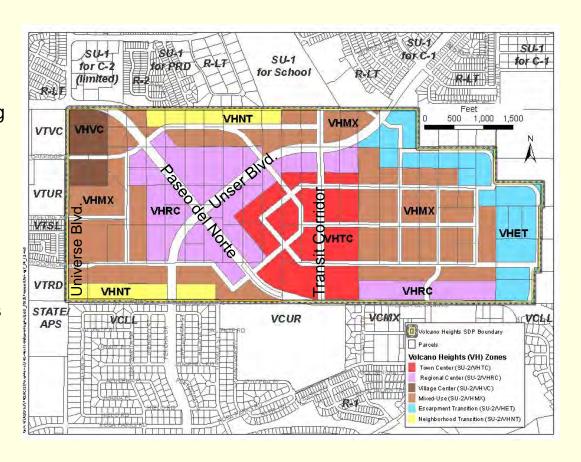
VHI DP - NMAPA 2013

VHSDP Strategy:

Mixed-use Zones

Center Zones

- Town Center along
 Transit Corridor
- Regional Center along Paseo del Norte/Unser Blvd.
- Village Center across Universe Blvd. from Village Center in Volcano Trails
- Mixed Use Zone
- Transition Zones protect existing neighborhoods & Petroglyph National Monument
 - Escarpment Transition
 - Neighborhood Transition



VHSDP Strategy: Mixed Use Zones

Land Use Table

- Use categories:
 - Residential
 - Commercial
 - Arts, Entertainment, Recreation
- Educational, Public Admin, Healthcare, Institutional
- Manufacturing, Transportation, Communication, Utility
- Other (Miscellaneous)

CHAPTER II: REGULATIONS

4.0 Zoning



TABLE 4.4 - LAND USE TABLE BY CHARACTER ZONE

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	Character Zone	Town Center	Regional Center	Village Center	Mixed-Use	Escarpment Transition	Neighborhood Transition	
	Land Use							
	Residential Uses							
RU-1	Home Occupations	P	P	P	P	P	P	
RU-2	Multi-family residential							
RU-2 G	Ground floor	С	P	С	P	P	С	
RU-2 U	Upper floors	P	P	P	P	P	С	
RU-3	Residential Lofts	P	P	P	P	P	P	
RU-4	Single-family residential attached dwelling unit (Townhomes)	P	NP	P	P	P	P	
RU-5	Single-family residential detached	NP	NP	NP	NP	P	P	
RU-6	Secondary dwelling unit	P	NP	P	P	P	P	
RU-7	Live-work unit	P	NP	P	P	P	P	
RU-8	Senior housing facility	С	С	P	P	С	С	

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VHSDP Strategy: Mixed Use Zones

Land Use Table

Use categories:

- Residential
- Commercial
- Arts, Entertainment, Recreation
- Educational, Public Admin, Healthcare, Institutional
- Manufacturing, Transportation, Communication, Utility
- Other (Miscellaneous)

TARLE 44-	LAND HSE	TARLE BY	CHARACTER	ZONE (Cont'd)

	Character Zone	Town Center	Regional Center	Village Center	Mixed-Use	Escarpment Transition	Neighborhood Transition
	Land Use						
	Commercial Uses (Office, Retail, Sales, and Service Uses)						
CU-1	Retail Sales or Service with no drive through facility (includes alcohol sales). Excluded from this category are retail sales and service establishments geared toward the automobile.	P	p	P	P	Ċ	NP
C:U-2	Auto-related Sales or Service establishments	C	P	C	C	NP	NP
CU-3	Finance and Real Estate establishments including banks, credit unions, real estate, and property management services, with no drive through facility	P	P	P	P	С	NP
CU-4	Offices for business, professional, administrative, and technical services such as, but not limited to, accountants, architects, lawyers, doctors, insurance sales/services, etc.	P	P	P	p	c	С
CU-5	Research laboratory headquarters, laboratories and associated facilities	P	P	P	p	NP	NP
CU-6	Food Service Uses such as full-service restaurants, cafeterias, bakeries and snack bars with no drive-through facilities*	P	þ	P	P	C	NP
CU-7	Pet and animal sales or service (including vet clinic)	p	P	p	p	C	NP
CU-8	Any permitted use with a drive through facility	С	p	C	C	NP	NP

P= Permitted by right NP= Not Permitted C = Permitted with specific criteria as established in Table 4.5 (i.e. conditional)

A = Accessory Use, not to exceed 25% of the primary use building square footage

NA= Not applicable

^{*} Note for CU-6: Included in this category is café seating within a public or private sidewalk area with no obstruction of pedestrian circulation. Also included in this category is the sale of alcoholic beverages for consumption on and off-premise.

VHSDP Strategy: Mixed Use Zones

Land Use Table 4.4 (pgs. 64-70)

Use categories:

- Residential
- Commercial
- Arts, Entertainment, Recreation
- Educational, Public Admin, Healthcare, Institutional
- Manufacturing, Transportation, Communication, Utility
- Other (Miscellaneous)

TABLE 4.4 - LAND USE TABLE BY CHARACTER ZONE (Cont'd)

	Character Zone	Town Center	Regional Center	Village Center	Mixed-Use	Escarpment Transition	Neighborhood Transition
	Land Use						
	Manufacturing, Transportation, Communication, and Utility	y Uses					
MU-1	Food, beverage, and textile product manufacturing	C	P	NP	P	NP	NP
MU-2	Wood, paper, and printing products manufacturing	NP	P	NP	NP	NP	NP
MU-3	Machinery, electronics, and transportation equipment manufacturing	NP	P	NP	P	NP	NP
MU-4	Miscellaneous light manufacturing (included in this category are jewelry, silverware, personal metal goods, flatware, dolls, toys, games, musical instruments, office supplies, and signs.)	NP	P	NP	С	NP	NP
MU-5	Wholesale trade establishment	NP	P	NP	P	NP	NP
MU-6	Warehouse and storage services	NP	P	NP	P	NP	NP
MU-7-A	Transit Facilities*	P	P	P	P	P	С
MU-7-B	Transportation services (air, rail, road, truck and freight)	NP	P	NP	NP	NP	NP
MU-8	Publishing (newspaper, books, periodicals, software)	P	P	P	P	NP	NP
MU-9	Motion picture and sound recording	P	P	P	P	С	NP
MU-10	Telecommunications and broadcasting (radio, TV, cable, wireless communications, telephone, etc)	P	P	P	P	NP	NP
MU-11	Information services and data processing	P	P	P	P	NP	NP

P= Permitted by right NP= Not Permitted C = Permitted with specific criteria

as established in Table 4.5 (i.e.

conditional)

A = Accessory Use, not to exceed 25% of the primary use building square footage

NA= Not applicable

^{*} Note for MU-7-A: Bus maintenance facilities shall only be permitted in Regional Center.

VHSDP Goal:

Preserve Views



Strategies:

- East-west PrimaryStreets
- Stepped down
 building heights
 toward Petroglyph
 Monument edge
- Optional bonus height incentives

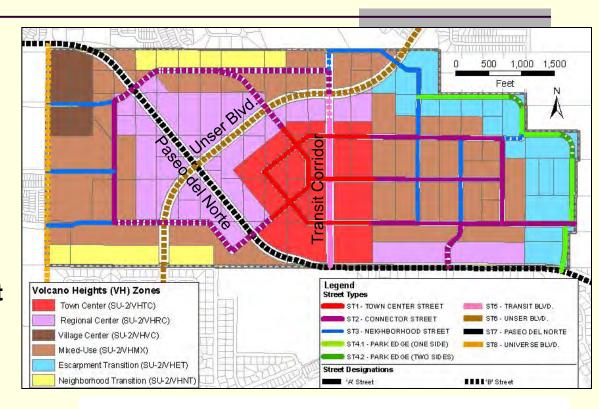


TABLE 6.1 - TOTAL POINTS FOR BUILDING HEIGHT BONUS BY CHARACTER ZONE*

Building Height Bonus Criteria	Height Bonus							
	VHTC	VHMX						
Maximum Structure Height Allowed by Zone	40 ft.	40 ft.	40 ft.	26 ft.				
Maximum Building Height with Bonus	75 ft.	60 ft.	60 ft.	40 ft.				
I. Natural Environment Bonus Criteria	50 pts.	35 pts.	25 pts.	50 pts.				
II. Built Environment Bonus Criteria	50 pts.	40 pts.	25 pts.	50 pts.				
Total Points Required to Receive Height Bonus	100 pts.	75 pts.	50 pts.	100 pts.				

VHSDP Goal: Balance Open Space

Strategy: Optional Bonus Height Incentives

TABLE 6.2 - BONUS HEIGHT POINTS PER CRITERION

riteri	a for Optional Height Bonuses	Points
Nat	ural Environment Bonus Criteria	
a.	Rock outcropping dedications	25
Ь,	Rock outcropping private preservation*	20
	Public Access Easement (Optional Bonus)	5
C.	Open space dedications	20
	For dedications abutting rock outcroppings or other features deemed significant by the City Open Space Division (<i>Optional Bonus</i>)	5
d.	Private park construction	20
e.	Public park land dedication of at least 2 acres	15
f.	Pedestrian walkway connection to rock outcropping, parks, trails, rock outcroppings, or other features deemed significant by the City Open Space Division	10
	Up to 2 additional connections to features deemed significant by the City Open Space Division (Optional Bonus)	5 each
g.	Landscaping / natural buffers in addition to what's required by Zone	10
h.	Shared drainage/swales on adjacent developments / Low Impact Design (LID)	10
ls.	View preservation	10
j.	Community garden	10
k.	Interpretive signage	5
1.	Preservation of native vegetation	5
m.	Other benefits to the natural environment	5

TABLE 6.1 - TOTAL POINTS FOR BUILDING HEIGHT BONUS BY CHARACTER ZONE*

Building Height Bonus Criteria	Height Bonus							
	VHTC	VHRC	VHVC	VHMX				
Maximum Structure Height Allowed by Zone	40 ft.	40 ft.	40 ft.	26 ft.				
Maximum Building Height with Bonus	75 ft.	60 ft.	60 ft.	40 ft.				
I. Natural Environment Bonus Criteria	50 pts.	35 pts.	25 pts.	50 pts.				
II. Built Environment Bonus Criteria	50 pts.	40 pts.	25 pts.	50 pts.				
Total Points Required to Receive Height Bonus	100 pts.	75 pts.	50 pts.	100 pts.				

Criteri	a for Optional Height Bonuses	Points
1.	Built Environment Bonus Criteria	-
a.	Publicly accessible plazas / courtyards in addition to what's required by Section 9.5.4 starting on page 143.	25
b.	Living roof or accessible roof garden	25
C.	Grey water retention system	25
d.	Transit shelters on transit corridors	20
e.	LEED certification	20
f.	Transit Center within 500 feet of proposed project	15
g.	Public art	15
h.	Solar panels	15
i.	Permeable paving	10
j.,	Permanent streetscape/plaza furniture and/or features	10
k.	Gateway feature at key intersections	10
t.	Rooftop water harvesting / cisterns	5
m.	Other sustainable building practices	5

VHSDP Goal:

Preserve Rock Outcroppings



- Not Required! (voluntary)
- Strategies:
 - Deviations to move Primary Streets and buildings to avoid rock outcroppings
 - Required usable open space and detached open space
- Incentives
 - Usable open space transferable across properties
 - Bonus building height in the bonus system
 - Double credit for requirements and bonus system
 - Double square footage toward landscape requirement

TABLE 9.2 - DETACHED OPEN SPACE: RESIDENTIAL USES

	VHTC	VHRC	VHVC	VHMX	VHNT	VHET	Total
Available Acreage*	61.2	89.1	10.8	162	28.8	54.9	406.8
Detached OS Requirement (square feet/dwelling unit)	400	400	400	400	400	400	Ī
Detached OS Requirement Cap (dwelling unit/acre)	40	20	30	30	6	6	1
Intended Resulting Detached Open Space Acreage**	22	16	3	45	2	3	91

^{*} Total acreage minus **Primary Streets** minus 10% for usable open space

TABLE 9.3 – DETACHED OPEN SPACE: NON-RESIDENTIAL USES

	VHTC	VHRC	VHVC	VHMX	VHNT	VHET	Total
Available Acreage*	61.2	89.1	10.8	162	28.8	54.9	406.8
Detached OS Requirement (square feet/30,000 SF building area)	2,400	2,400	2,400	2,400	NA	NA	1
Maximum Stories with Height Bonus	5	4	4	3	NA	NA	1
Intended Total Detached Open Space Acreage**	17	20	3	27	0	0	66

^{*} Total acreage minus **Primary Streets** minus 10% for usable open space

^{**} For purposes of analysis only

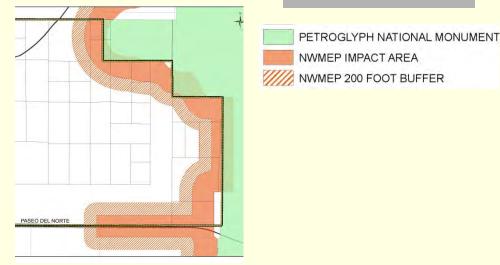
^{**} For purposes of analysis only

VHSDP Goal:

Protect Petroglyph National Monument

Strategies:

- Height Limit:
 - Northwest Mesa Escarpment
 Plan (NWMEP) Impact Area:
 15-ft. height limit
 - 200-ft Buffer: 18-ft. height
- Density/intensity limit:
 - Escarpment Transition Zone
- Public access & views:
 - Single-loaded Park Edge Road







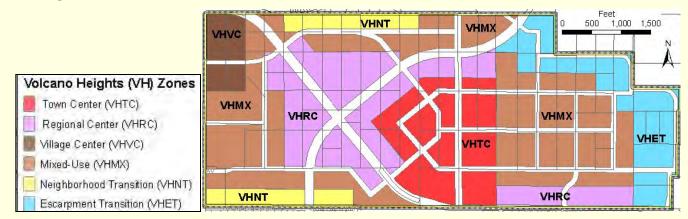
Strategy: Flexible, Predictable Development Pattern

Flexibility

- Mixed-use zones
- Building design
 - No regulations on architectural style
 - Menu of options for regulations
- Built-in administrative deviations
- Built-in exceptions
- Optional bonus height incentives

Predictability

- Administrative development review
- Development pattern along corridors
- High-quality building materials
- Coordinated land-use & transportation

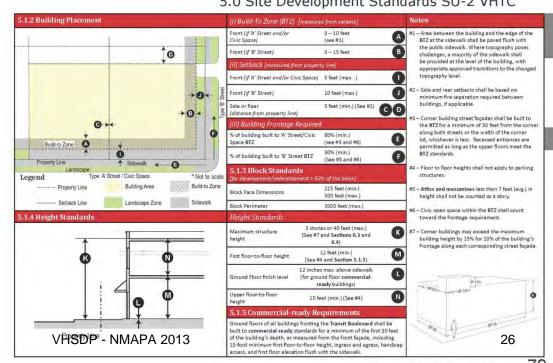


Strategy: Site Development Standards

- Building placement
- Height standards
- Frontage requirements
- Parking and service areas

Façade elements

CHAPTER II: REGULATIONS 5.0 Site Development Standards SU-2 VHTC



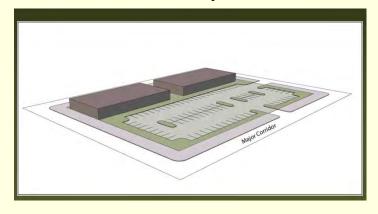
Strategy: Predictable, Flexible Development Pattern

No required phasing of development in zones or along corridors.

- 2. Site development standards to encourage density over time.
- 3. Commercial-ready ground floors required along Transit Blvd. in Town Center zone.
- 4. **Minimum ground floor heights** in other zones that could accommodate retail uses in the future.

Section 5.0 p. 79

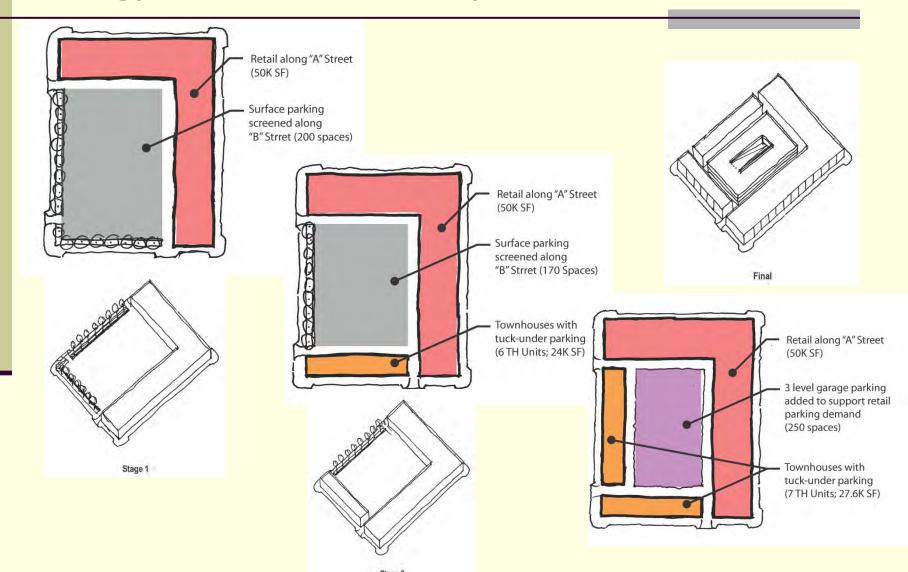
Suburban Development Model



VH Development Model

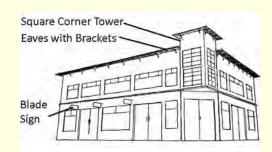


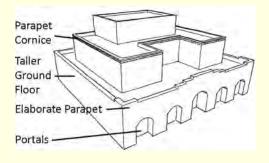
Strategy: Predictable Density over Time

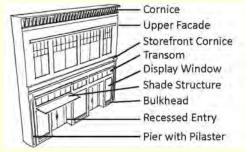


Strategy: Building Design Standards

- Massing and façade composition
- Building materials
 - Vocabulary for development character
 - High-quality materials
 - Tailored to zone
 - Administrative approval for "other"
- Architectural Details
 - Tailored to zone
 - Choice of 12 features





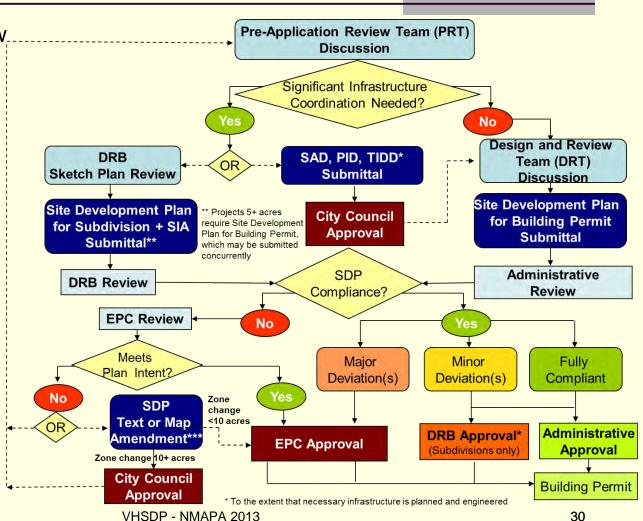


Strategy: Administrative Development Review Process

Administrative review.

Streamlined process

- Review teams
- Emphasis on coordinating infrastructure
- Regulations + incentives
- Outside public hearing format to encourage collaboration

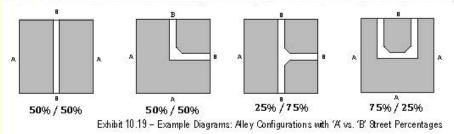


VHSDP Goal: Land Use & Transportation

Strategy: Zoning Regulations

- Mix of uses
- Site development standards:
 Balance pedestrian & auto needs
 - Block Size
 - A vs. B Street Requirements
- Frontage standards: Coordinate land use and transportation
 - Build-to Zones (BTZ)
 - Percent (%) Frontage Requirements

C5	Seconda	ry Streets	Building Frontage Required		
Character Zone	'A' Street	'B Street' (max.)	'A' Street (min.)	'B Street'	
Town Center	50%	50%	80%	30%	
Regional Center	25%	75%	60%	20%	
Village Center	25%	75%	60%	30%	
Mixed Use	25%	75%	50%	25%	
Escarpment Transition	25%	75%	60%	30%	
Neighborhood Transition	0%	100%	60%	30%	



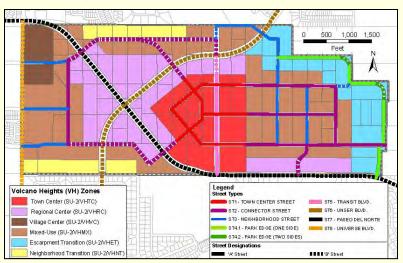
Character Zone	Total Acreage	Max. Height	Bonus Height	Block Length	Block Perimeter	2010 P. C.		Built-to Zone (feet)	
Character Zone	(in acres)	(in acres) (in feet) (in		(in feet) (max. in feet)		Front Front 'A' Streets 'B' Streets		'A' Street	'B Street'
Town Center	83	40	75	300 - 500	2,000	5	10	0-105	0-15
Regional Center	109	40	60	300-800	2,200	5	10	0-15	0-15
Village Center	12	40	60	300-800	2,000	5	10	0-10	0-20
Mixed Use	219	26	40	300-1200	3,600	5	10	0-15	0-20
Escarpment Transition	68	26*	NA	250-600	2,000	5	10	0-10	0-20
Neighborhood Transition	33	26	NA	200-600	2,000	5	10	0.10	0.20

VHSDP Goal: Land Use & Transportation

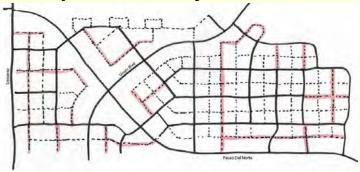
Strategy: Street Standards

- Primary Streets: Minimal number of streets to serve all properties
 - Detailed Cross Sections
 - Multimodal accommodations
- Secondary Streets: Local streets to serve development projects
 - Cross section options
 - A vs. B Street Requirements
 - 'A' Street = Pedestrian-oriented
 - 'B' Street = Auto-oriented

Primary Streets



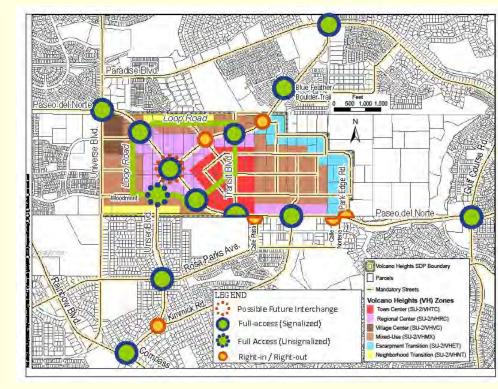
Sample Secondary Streets



Protect Traffic Function of Arterials

Strategies:

- Street grid to disperse regional traffic and serve local development
- New "Loop road" around busy intersection
- Transit-oriented development
- Multimodal cross sections



VHSDP Goal:

Create Transit-oriented Development (TOD)

- Mid-Region Council of Governments (MRCOG)
 - High-capacity Transit Study for Paseo del Norte - Rio Rancho to Journal Center/I-25
- VHSDP Strategies
 - Mixed Use zones
 - Center zones
 - Multimodal cross sections
 - Development pattern to encourage more density over time



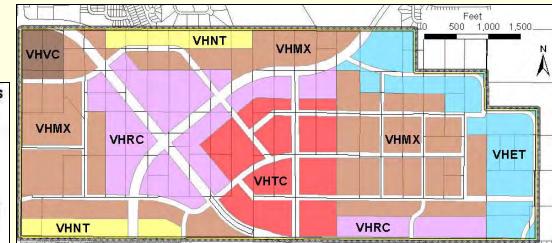
Challenge 5: Putting It All Together

Vision

- 1. Major Activity Center focused on employment and regional and local goods and services in walkable distance.
- environment including rock outcroppings, Petroglyph National Monument, views, and other sensitive lands.

- Street network grid to coordinate development, ensure access, & ease congestion.
- 4. Pedestrian & bike-friendly, transit-ready streets & development pattern to support viable alternative transportation choices over time.





Challenge 5: Putting It All Together

Approach

Innovations

- Coordinated land-use and transportation
- Land use table with broad categories
- Mix of regulations & incentives to protect natural resources

Strategies:

- Primary street network with required cross sections to coordinate development across properties.
- Mixed-use zones with design standards to balance flexibility of land use with predictability of built form
- Transition zones to protect existing neighborhoods & Petroglyph National Monument
- Optional height bonus system to balance density with benefits to natural and built environments.



Challenge 5: Putting It All Together What the Plan Does and Doesn't Do

Does:

- Regulate zoning & allow mix of land uses
- Coordinate land use & transportation at a high-level of planning
- Set predictable development pattern
- Allow density to be phased in over time
- Provide incentives for open space amenities

Doesn't

- Plan specific projects
- Master-plan infrastructure
- Force collaboration among property owners
- Require density from day one
- Require preservation of rock outcroppings or new parks or trails

Lessons Learned



Choosing a Zoning Strategy:

Weigh the Trade-offs

"Straight" Zoning

- Permissive
- Streamlined development approval
- 3. Predictable
- 4. Understood



Form-based Zoning

- Permissive uses
 - More layers for approval to check form of development?
 - Seen as "more restrictive"?
- Streamlined development approval
 - May take time to train staff
 - May need 'how-to' info for development community
 - Important to incorporate informal processes
- Predictable form
 - Unpredictable mix of uses
 - Unpredictable development timing

Choosing a Zoning Strategy:

Weigh the Trade-offs

"Straight" Zoning

- 1. Permissive
- Streamlined development approval
- Predictable
- Understood



Form-based Zoning

- Permissive uses
- 2. Streamlined development approval
- Predictable form
- Clear but complex
 - Uses illustrations & tables
 - Takes education
 - May take time

Selling Form-based Codes: Why a Community Should Want Form-based Codes



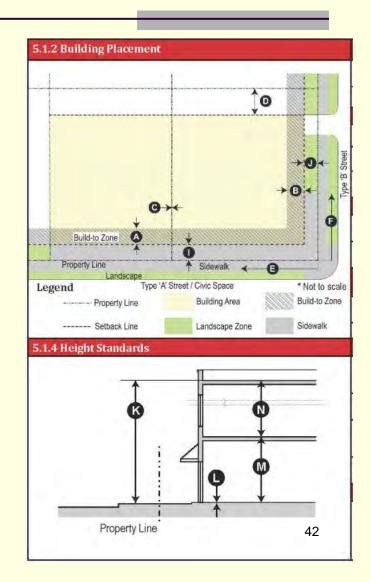
October 2, 2013

- Promote streets as public spaces
- Tailors regulations to achieve a community's vision
- Shows developers what the community wants
- Catalyzes desirable changes, rather than merely adding red tape on what you don't want (i.e. permit-processing procedures)
- Codifies public input (fewer hearings later!)

Selling Form-based Codes:

Why Owners Should Want Form-based Codes

- **Graphics** instead of words shows what development will look like
- Focus on administrative review streamlined process, no fights with NIMBY neighbors or inconsistent staff
- Mix of uses by right increases marketability and potential development value
- Standards for the public realm protects investment and raises property values
- Emphasis on placemaking raises property values and rents
- Predictable development pattern & highquality development



Creating a Successful Plan:

Important Considerations

- Administration, Review, & Approvals
 - Negotiations <u>now</u> about character of desired development, not fight over specific development project later
 - Predictable & Streamlined
 - Follow the rules = administrative approval
 - Plan = public input
 - Set a vision
 - Set the rules
 - Set conditions for development success



Creating a Successful Plan:

Important Considerations

- Balance of Predictability & Flexibility
 - Tailored deviations
 - Guidance on "exceptions"
- Policies:
 - Vision
 - Intent
 - Wish list



Volcano Heights Sector Development Plan

Contact





Plan and additional materials available here:

www.tinyurl.com/volcanoheights