

WINROCK TOWN CENTER TAX INCREMENT DEVELOPMENT DISTRICTS  
NOS. 1 AND 2  
REGULAR MEETING OF THE BOARD OF DIRECTORS

September 11, 2020  
1:00 p.m.

Via Zoom Video Conferencing

Join Zoom Meeting: <https://shermanhoward.zoom.us/j/98943570075?pwd=amlDY3RDa1ZSVVpOU3FuV3RGWEJTUT09>  
Meeting ID: 989 4357 0075  
Password: 004587

1. Call to order and roll call
2. Approval of agenda
3. Approval of minutes of July 21, 2020 and August 7, 2020
4. Developer's Report
5. Treasurer's Report
6. Financial Advisor's Report
7. Discussion regarding issuance of subordinate lien bonds
8. Consideration of Winrock Town Center Tax Increment Development District 1 Resolution No. 2020-17, the title of which is:

A resolution authorizing the issuance of the Winrock Town Center Tax Increment Development District 1 Subordinate Lien Gross Receipts Tax Increment Bonds, Series 2020 in the aggregate principal amount not to exceed \$30,000,000 to finance the acquisition of and payment of, or reimbursement for, certain public infrastructure improvements, to be secured by gross receipts tax increment revenues generated within District 1 and District 2; delegating to certain officers of District 1 the authority to designate the final terms of such Bonds within authorized parameters; authorizing the execution and delivery of a Series 2020-2 Indenture providing for the specific features and terms of the Series 2020 bonds, subject to the approval by the New Mexico Finance Authority and the City of Albuquerque, New Mexico, and which amends certain provisions of the Master Trust Indenture; authorizing the execution and delivery of a Series 2020-1 Indenture which amends certain provisions of the Master Trust Indenture and the Series 2015 Indenture; ratifying prior consistent action; and repealing prior inconsistent action, including, without limitation, Resolution Nos. 2020-02, 2020-04 and 2020-05 of the District.

9. Discussion regarding scheduling of next Board meeting
10. Other business
11. Adjournment

**NOTICE TO PERSONS WITH DISABILITIES: If you have a disability and require special assistance to participate in this meeting, please contact the Council Office as soon as possible before the meeting date at 768-3100 or by the TTY at 1-800-659-8331.**