

MESA DEL SOL PUBLIC IMPROVEMENT DISTRICTS 1 THROUGH 5
SPECIAL BOARD OF DIRECTORS MEETING

December 5, 2013
11:00 a.m.

Council Committee Room, Room 9081
City-County Government Center, One Civic Plaza
Albuquerque, New Mexico

CONTINUED TO

December 6, 2013
12:00 p.m.

Pursuant to Section 10-5-1(E) NMSA 1978, the Open Meetings Act, the special meeting of the Mesa del Sol Public Improvement Districts 1-5 Board of Directors will reconvene on Friday, December 6, 2013 at 12:00 p.m. in the Council Committee Room, Room 9081, City-County Government Center, One Civic Plaza, Albuquerque, New Mexico (the "City-County Government Center").

Notice of the continuation of the meeting will be posted on the door of the City Council Committee Room, Room 9081 of the City-County Government Center, on the City of Albuquerque/City Council website, and on the notice bulletin board located on the first floor of the City-County Government Center.

Only matters appearing on the agenda of the meeting of December 5, 2013 will be discussed at the reconvened meeting. The original agenda is attached hereto as Exhibit A.

EXHIBIT A

MESA DEL SOL PUBLIC IMPROVEMENT DISTRICTS 1 THROUGH 5
SPECIAL BOARD OF DIRECTORS MEETING

December 5, 2013
11:00 a.m.

Council Committee Room, Room 9081
City-County Government Center, One Civic Plaza
Albuquerque, New Mexico

1. Call to Order and Roll Call
2. Approval of Agenda
3. Approval of Minutes of September 18, 2013 meeting
4. Developer's Report
5. Treasurer's Report
6. Consideration of Resolution No. 2013-08
 - (a) Recognizing and acknowledging prior authorized actions taken by the Board and its officers, employees, agents, attorneys and advisors directed toward the issuance and sale of the Series 2013 Bonds;
 - (b) Establishing certain details and determinations for the Series 2013 Bonds;
 - (c) Ratifying actions taken by the Underwriter in connection with the distribution and use of the Preliminary Official Statement and the Official Statement, and approving the use of the Official Statement by the Underwriter in connection with the offer and sale of the Series 2013 Bonds;
 - (d) Authorizing, acknowledging and approving the Indenture, the Subordinated Promissory Note, the Reimbursement Agreement and the 2013 Rate and Method and authorizing the execution and delivery of the Indenture, the Subordinated Promissory Note, the Reimbursement Agreement and the 2013 Rate and Method on behalf of the Board;
 - (e) Authorizing the issuance of the Series 2013 Bonds (i) in such principal amounts, maturities, interest rates and prices as set forth in the maturity schedule attached as Exhibit "A" to Resolution 2013-08, (ii) with a debt service due on the Series 2013 Bonds as set forth in the debt service schedule attached as Exhibit "B" to Resolution 2013-08, and (iii) with such other terms as set forth in the Indenture;

(f) Authorizing, approving, and confirming the Bond Purchase Agreement and authorizing the execution and delivery of the Bond Purchase Agreement on behalf of the Board;

(g) Authorizing, approving, and confirming the Continuing Disclosure Undertaking and authorizing the execution and delivery of the Continuing Disclosure Undertaking on behalf of the Board;

(h) Authorizing the appropriate officers of the Board to make changes, alterations or additions to the Indenture as necessary to, among other things, correct errors, omissions or ambiguities thereto;

(i) Approving the 2013 Rate and Method of Apportionment of Special Levy and authorizing the appropriate officers cause recording of a Notice of Imposition of Special Levy and Notice of Information in the real property records of Bernalillo County, New Mexico; and

(j) Directing publication of a notice of adoption of Resolution 2013-08 in the Albuquerque Journal.

7. Consideration of Resolution 2013-09, acknowledging that the fee interest in property being transferred to the State Land Office will not be subject to the special levy, although any leasehold interest held by a nongovernmental and otherwise nonexempt entity will be subject to the special levy

8. Discussion of dedication of infrastructure

9. Discussion regarding setting a date for the next meeting of the Board

10. Other business

11. Adjournment

NOTICE TO PERSONS WITH DISABILITIES: If you have a disability and require special assistance to participate in this meeting, please contact the Council Office as soon as possible before the meeting date at 768-3100 or by the TTY at 1-800-659-8331.