

WINROCK TOWN CENTER TAX INCREMENT DEVELOPMENT DISTRICTS
NOS. 1 AND 2
REGULAR MEETING OF THE BOARD OF DIRECTORS

December 19, 2019
3:00 p.m.

City Council Committee Room, Room 9081
City-County Government Center
One Civic Plaza
Albuquerque, New Mexico

1. Call to order and roll call
2. Approval of agenda
3. Approval of minutes of October 29, 2019
4. Developer's Report
5. Treasurer's Report
6. Responses to requests for information relating to proposed Series 2020 Bonds
 - a. EPS report
 - b. D.A. Davidson memo regarding alternative bond structures
 - c. Schedule of infrastructure costs and completion dates
 - d. Financial Advisor's report, including bond scenarios
 - e. Timetable
7. Consideration of Resolution No. 2019-10, the title of which is
A resolution of the Board of Directors of the Winrock Town Center Tax Increment Development Districts 1 and 2 (the "Districts") amending and restating Resolutions No. 2019-07 and 2019-09 and declaring the intent of the Districts to consider for adoption (i) a resolution authorizing the issuance and sale of the Districts' Senior Lien Gross Receipts Tax Increment Refunding Bonds, Series 2020 in an amount not to exceed \$45,000,000, (ii) one or more resolutions authorizing the issuance and sale of senior lien gross receipts tax increment revenue bonds in an amount not to exceed \$50,000,000 in one or more series, and (iii) one or more resolutions authorizing the issuance and sale of subordinate lien gross receipts tax increment bonds, in an aggregate principal amount not to exceed \$25,000,000, in one or more series, all for the purpose of providing funds to finance public infrastructure within the City of Albuquerque; authorizing engagement of and designating an underwriter, financial advisor, feasibility consultant, bond counsel, disclosure counsel, and if necessary, special tax counsel in connection with the sale of the bonds; and authorizing and directing each of the chairperson or vice chairperson of the Districts, or his or her designees, and consultants of the Districts to take other necessary action in connection with the issuance of the bonds.
8. Report on meeting with LFC Director
9. Discussion regarding potential district boundary adjustment
10. Discussion regarding scheduling of next Board meeting
11. Other business

12. Adjournment

13. Signing of District Resolutions

NOTICE TO PERSONS WITH DISABILITIES: If you have a disability and require special assistance to participate in this meeting, please contact the Council Office as soon as possible before the meeting date at 768-3100 or by the TTY at 1-800-659-8331.