

WINROCK TAX INCREMENT DEVELOPMENT DISTRICT
SPECIAL MEETING OF THE BOARD OF DIRECTORS

May 11, 2015
11:30 a.m.

City Council Committee Room, Room 9081
City-County Government Center
One Civic Plaza
Albuquerque, New Mexico

1. Call to order and roll call
2. Approval of agenda
3. Approval of minutes of April 10, 2015
4. Developer's Report
5. Treasurer's Report
6. Consideration of Resolution No. 2015-04 approving the preliminary budget for FY 2015-2016
 - a. Discussion regarding potential budget adjustments
7. Discussion regarding the issuance of District Bonds
 - a. Discussion of transaction timeline, including necessary approvals
 - b. Report on proposed transaction structure, including transfer of infrastructure to the City of Albuquerque
8. Consideration of Resolution No. 2015-07 authorizing the issuance of Winrock Town Center Tax Increment Development District 1 Senior Lien Gross Receipts Tax Increment Bonds, Series 2015
 - a. Discussion of PLOM and review of Disclosure Responsibility Memorandum
9. Consideration of Resolution No. 2015-05 approving the EPS contract
10. Consideration of Resolution No. 2015-06 approving the Financial Advisor contract
11. Approval of outstanding invoices
12. Other business
13. Adjournment

NOTICE TO PERSONS WITH DISABILITIES: If you have a disability and require special assistance to participate in this meeting, please contact the Council Office as soon as possible before the meeting date at 768-3100 or by the TTY at 1-800-659-8331.